

Loan Application

PART A—QUALIFICATION

EXTENSION FUND

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Tell us about your financing needs. Knowing more about your church and your future plans allow us the opportunity to make the best possible offer. If you have any questions while filling out your form, please call our loan department.

1. CHURCH INFORMATION

Church Name		Tax ID	
Church Legal Corporate Name		Date Established	
Church Mailing Address	City	State	ZIP
Church Physical Address (If different than above)	City	State	ZIP
Church Phone		Church Fax	
Church Website		Email	
District		Number of paid pastoral staff	
☐ COGBF, Inc. ☐ Affiliated ☐ Other			
Has the church been under district supervision within the past 12 months? ☐ Yes ☐ No (If yes, district approval is required)			
Does the church have their own corporation status? (If yes, documentation is required) ☐ Yes ☐ No Date Incorporated: _____			

2. PASTOR INFORMATION

Prefix	Pastor's Full Name	Gender	
Pastor's Mailing Address (If different than Church Mailing Address)		City	State ZIP
Phone	Cell	Email	
Date you became pastor		District with whom pastor is credentialed	

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Church of God by Faith Financial Solutions, Inc.
2409 Old Middleburg Road, N. - Jacksonville, FL - 32210
Website: www.cogbfs.org - Phone: 904-574-9853 - Fax: 904-574-9871

Church Loans • Investments • Retirement Accounts

Loan Application

3 . FINANCIAL STATEMENTS

Please attach the following.

- ☐ **Profit and Loss Statement for the current year-to-date as well the previous three years**
(templates available at www.cogbffs.com/loantemplates).
- ☐ **Mortgage/Rental payment history for the last 24 months.**
- ☐ **Proof of tax-exempt status (determination letter) from the IRS.**
- ☐ **Lender Payoff Statement (30-day payoff letter & wire instructions)**
- ☐ **Copy of Insurance Policy including coverage and endorsements.**

4. AVERAGE ATTENDANCE

Adult Attendance	This Year: _____	Last Year: _____	Year Before Last: _____
Child/Youth Attendance	This Year: _____	Last Year: _____	Year Before Last: _____
Number of Households	This Year: _____	Last Year: _____	Year Before Last: _____

5. STATEMENT OF PLAN

Tell us your plans in one paragraph. (Are you selling your existing property, planning to build at a new location, remodeling/adding to your present building? Etc.)

6 . COSTS AND PURPOSES

Amount needed for new construction	\$ _____
Amount needed for refinancing	\$ _____
Amount needed for remodel/improvements	\$ _____
Amount needed to purchase property	\$ _____
Amount needed for other/miscellaneous	\$ _____
Subtract cash on hand to be applied to the project	— \$ _____
Total net requested loan	\$ _____

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7. COLLATERAL / CHURCH - OWNED PROPERTY

Property Address	City	State	ZIP
Use (Parsonage, sanctuary, etc.)	Current Property Value		
Property value based on (check all that apply):			
☐ Licensed Appraisal	☐ Tax Assessment	☐ Insured Value	☐ Realtor's Opinion
☐ Sales Price			
Is there currently a mortgage on the property? ☐ Yes ☐ No			
Original Mortgage Date (MM/DD/YYYY)	Original Amount	Term (Time)	
Current Monthly Payment	Current Unpaid Balance		
Name of Creditor/Lender	Interest Rate	Fixed/Variable	
Is this mortgage current or delinquent? ☐ Current ☐ Delinquent			
Are there balloon terms on this mortgage? ☐ Yes ☐ No			
Balloon Payment Due Date	Balloon Amount		

8. ADDITIONAL COLLATERAL PROPERTY (If not applicable, skip to Section 9)

Property Address	City	State	ZIP
Use (Parsonage, sanctuary, etc.)	Current Property Value		
Property value based on (check all that apply):			
☐ Licensed Appraisal	☐ Tax Assessment	☐ Insured Value	☐ Realtor's Opinion
☐ Sales Price			
Is there currently a mortgage on the property? ☐ Yes ☐ No			
Original Mortgage Date (MM/DD/YYYY)	Original Amount	Term (Time)	
Current Monthly Payment	Current Unpaid Balance		
Name of Creditor/Lender	Interest Rate	Fixed/Variable	
Is this mortgage current or delinquent? ☐ Current ☐ Delinquent			
Are there balloon terms on this mortgage? ☐ Yes ☐ No			
Balloon Payment Due Date	Balloon Amount		

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9 . OTHER OBLIGATIONS

Does the church have any other loans from institutions or individuals? ☐ Yes ☐ No

Does the church have any liens, judgments, past due property or payroll taxes, or pending litigation against the church corporation or its property? ☐ Yes ☐ No

Is the church currently, or has the church ever been in default of any financial liability? ☐ Yes ☐ No

If the answer to any of the above questions is "Yes," please provide full details:

10. ADDITIONAL INFORMATION

How did you hear about us?

☐ Referral _____

☐ District Publication _____

☐ Partners Investment _____

☐ Social Media _____

Schedule Financial Solutions presentation in your church

Date: _____ Time: _____

☐ Mail/Email _____

☐ Online Ad _____

☐ Event _____

☐ Other _____

11 . SUBMITTING YOUR APPLICATION

Send your completed forms, with all required attachments in one of the following ways:

By Mail:

Church of God by faith Financial Solutions
Attn: Loans
2409 Old Middleburg Road North
Jacksonville, Florida 32210

By Fax:

904.574-9871

By Email:

Send a scanned PDF (or similar format) to:
loans@cogbfs.org
fs@cogbfs.org