



CONGREGATION/ ORGANIZATION AUTHORIZED SIGNERS

STEP 1: Identify Account

Name of Congregation/Organization _____ City _____ EIN _____

This update affects:

☐ All Investment & Loan Accounts

OR

☐ Loan Account(s):

Name of account (if different from Congregation/Organization)

Account Number(s)

STEP 2: Authorized Signers

Only the people listed in this section will have access to this (these) account(s). Please write clearly.

1. _____ ☐ Inquiry only

Authorized Signer's Name (Print)

Signature

Title

Phone

Email

2. _____ ☐ Inquiry only

Authorized Signer's Name (Print)

Signature

Title

Phone

Email

3. _____ ☐ Inquiry only

Authorized Signer's Name (Print)

Signature

Title

Phone

Email

4. _____ ☐ Inquiry only

Authorized Signer's Name (Print)

Signature

Title

Phone

Email

STEP 3: Leadership Authorization

By signing this form we affirm that we are authorized to act on behalf of the congregation or other eligible entity and the names above are the approved signers for the organization's account(s). Two authorized church/organization leaders different from authorized signers listed on page 1 are required to sign.

Church/Organization Leader Signature 1

Church/ Organization Leader Signature 2

Printed Name

Printed Name

Title (example: Pastor, President, Treasurer, Business Manager...)

Title (example: Pastor, President, Treasurer, Business Manager...)

Date

Date

Instructions

- If you have more than 4 authorized signers, include additional names, signatures, titles, phone numbers, and email addresses on the back of this form.